

Creating a Legacy for the Future of The Children's Village Planned Giving Options

Your Gift	Bequest or Retirement Plan	Charitable Gift Annuity (CGA)	Charitable Remainder Annuity Trust	Charitable Remainder Unitrust	Charitable Lead Trust (Non-Grantor)	Gift of Life Insurance
Your Goal	Retain assets during your lifetime.	Increase income with tax-advantaged payments that are fixed for life--with a simple and quick vehicle.	Increase income with tax-advantaged payments that are fixed--with a vehicle that you can customize.	Increase income in a way that allows market participation.	Reduce gift and estate taxes on assets you pass to heirs.	Make a large gift with little cost to yourself.
How You Make the Gift	Name Children's Village in your will or name CV as a beneficiary of your retirement plan.	Give a gift of \$20,000 or more through Children's Village's Charitable Gift Annuity Program. Some donors choose to give multiple gifts over a period of years.	Create a customized charitable trust that pays you a fixed amount. You choose the annual payment rate.	Create a customized charitable trust that pays a fixed percentage of trust's assets revalued annually.	Create a charitable trust that pays fixed or variable income to CV for a specific period of time; the principal is passed to your heirs.	Contribute a life insurance policy you no longer need.
Your Benefits	Estate tax deduction for full amount of bequest. Avoid taxes on retirement plan assets, which can be as high as 70%. Control and use of asset during your lifetime.	Immediate charitable deduction. Fixed income payments for life, typically at higher than market rates. Defer capital gains tax (if donate appreciated securities). No setup cost; contract can be set up easily.	Immediate charitable deduction Fixed income payments, with rate you choose Defer capital gains tax (if donate appreciated securities).	Immediate charitable deduction. Variable income for life that will participate in market potential. Defer capital gains tax (if donate appreciated securities).	Gift passed to your heirs on a tax-advantaged basis.	Current income tax deduction. Possible future deductions through gifts to pay policy premiums.

The Next Step

If you are interested in exploring any of the planned giving options mentioned in this brochure, please contact the development office of The Children's Village at 914-693-0600 ext. 1413. We will be happy to work with you and/or your financial advisor to develop a customized proposal that fits your needs. Thank you for your interest in supporting our work.

The purpose of this publication is to provide general gift, estate, and financial planning information. It is not intended as legal, accounting, or other professional advice. For assistance in planning charitable gifts with tax and other financial implications, the services of appropriate advisors should be obtained. Consult an attorney for advice if your plans require revision of a will or other legal document. Tax deductions vary based on applicable federal discount rates, which can change on a monthly basis. Some opportunities may not be available in all states.

